



April 06, 2023

SE/2023-24/01

The BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001
Maharashtra

Dear Sir/Madam,

Sub: Certificate under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please be informed that for the quarter ended March 31, 2023, the Bank had:

- i. paid interest obligations in respect of below mentioned Non-Convertible Debt securities.

ISIN	Scrip Code	Due Date of Interest Payment	Interest Payment Date
INE735W08012	958095	March 31, 2023	March 31, 2023
INE735W08020	958226	March 31, 2023	March 31, 2023
INE735W08038	959644	March 26, 2023	March 27, 2023*

**March 26, 2023 being a non-working day, hence the payment was made on March 27, 2023 as per terms of agreement.*

- ii. Unpaid interest obligations as on March 31, 2023 in respect of aforementioned securities is as follows:

ISIN	Scrip Code	Unpaid amount (in Rs.)	Reason / Remark
INE735W08012	958095	7,824.08	The payment made to one of the investors on due date bounced due to closure of his bank account. Subsequently, on April 03, 2023 the Bank issued demand draft of Rs.7824.08/- to the investor at his registered address.

Kindly take the same on records.

Thanking You
Yours Faithfully,

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer